POD No:

Form 535
Corporations Act

Sub regulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM
(GENERAL FORM)

Company Name

The Ashtay Group Pty Ltd T/A CMS Building & Design (In Liquidation)

A.C.N.

121 566 989

This is to state that the company was on **1 March 2017** and still is justly indebted to:

Creditor Name *See Note 3

ABN

Postal Address ☐ ABN not applicable

In the amount of

$

Particulars of the debt are:

Date	Consideration	Amount	Remarks

The creditor has not, nor has any person by the creditor's order, to my knowledge or belief, had or received any part of it except for the following:[5]

I am in the employment of the creditors and duly authorised in writing by the creditor to make this statement and it is within my knowledge that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

I am the creditor's agent duly authorised in writing to make this statement in writing and it is within my knowledge that the debt was incurred and for the consideration stated and that debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

I have attached the following documents (tick as many as appropriate):

☐ Invoices ☐ Letters of Demand ☐ Guarantee from company
☐ Monthly Statements ☐ Orders from company ☐ Credit Application
☐ Judgment from Court ☐ Statutory Demand ☐ Other documents

Name	**Signature**
Date	**Phone**
Fax	**Nominated Email Address to Receive Future Notices, Reports & Correspondence by Email***

** I am nominating the above email address to receive future notices issued with respect of this matter (copies will not be sent by post)*
☐ *I only wish to continue to receive reports by post*

Contact: Declan Lane Code: 8509

NOTES FOR PROOF OF DEBT FORM

1. Insert date of court order in winding up by court, or date of resolution to wind up, if a voluntary winding up.

2. Insert full name and postal address of the creditor and, if applicable the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.

3. Insert the Australian Business Number ('ABN') of creditor. Failure to provide an ABN or notify that one is not applicable will result in 48.5% of any dividend being withheld and remitted to the Australian Taxation Office.

4. Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".

5. Under "Remarks" include details of vouchers substantiating payment.

6. Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:-

Date	Drawer	Acceptor	Amount $ c	Due Date

6. If proof is made by creditor personally, strike out the 2 paragraphs numbered "3".

DIRECTIONS

(1) Where the space provided for a particular purpose is insufficient to contain all the required information in relation to a particular item, that information shall be set out in an annexure.

(2) An annexure to form shall have an identifying mark and be endorsed with the words:-

This is the annexure of ..... pages marked ..... referred to in the (insert description of form) signed by me and dated .....

....
Signature(s) Name of Signatory IN BLOCK LETTERS

and signed by each person signing the form to which the document is annexed.

(3) The pages in the annexure shall be numbered consecutively.

(4) Where a document, copy of a document or other matter is annexed to a form, reference made in the form to the annexure shall be by its identifying mark, the number of pages in it, and a brief description of the nature of the document and its contents.

(5) A reference to an annexure includes a document, copy of a document or any other matter accompanying, attached to or annexed to a form.